

Release Notes for
Duplicate Detection
Addon v.2019-06-11
for Dynamics 365 CE
(CRM)

New features

- **Automatic installation of user-friendly window and duplicate warning**

Now when DD rule is created first time for an entity, it will automatically install the user-friendly window and duplicate warning message.

- **Source and Target filtering extended to work for Bulk Detection, List View Bulk Detection and Real-Time Detection.**

When using source/target filtering, it is now also working for real-time duplicate check, like when user is in process of creating new record or updating an record which can turn into a duplicate, DD rule that has filtering enabled, will work in the background and give the user duplicate error, the user-friendly window or real-time warning notification will not be enabled for these kind of rules.

- **Real-Time Duplicate Warning**

When user is in process of creating new record or updating a record, DD will check for duplicates as the user updates the fields.

For an example, user is in process of creating a contact and types in e-mail which is part of a DD rule, if this e-mail is duplicate, user will get duplicate warning in the top of the record, so user can will be notified right away and not when first saving the record. This will also be displayed when opening an existing duplicate, so user can see that they are working on a duplicate.

The screenshot displays a CRM interface with a sidebar on the left containing navigation options like Home, Recent, Pinned, My Work, Customers, and Sales. The main content area shows a contact record for 'Damir Miljic' with a yellow warning banner at the top stating 'Duplicate found for this record.' Below the banner, the contact's details are shown in a form-like layout with fields for First Name (Damir), Last Name (Miljic), Job Title (XRM), Account Name, Email (dao@techdio.dk), and Business Phone. A right-hand sidebar contains a note-taking area and a 'THIS WEEK' summary section.

Field	Value
First Name	Damir
Last Name	Miljic
Job Title	XRM
Account Name	---
Email	dao@techdio.dk
Business Phone	---

In addition to the new features, below has been fixed:

- License user error when DD addon is installed and no rules active. It will now check for license when there is one rule active.
- Empty detection result window popping up when navigation in certain way.
- Small optimizations
- Support for Unified Interface